

NATIONAL IRRIGATION ADMINISTRATION
 List of Long Term Debts
 Local and Foreign Borrowings Guaranteed by the National Government
 As of December 31, 2015

Description	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
N D C							
		National Development Council	10.50%	July 19, 2011	1,375,000,000.00	1,375,000,000.00	
	2009	National Development Council	10.20%	ovember 27, 201	2,671,835,730.82	2,671,835,730.82	
	2009	National Development Council	10.20%	ovember 27, 201	828,164,269.18	828,164,269.18	
PAYMENTS	2015	National Development Council			(975,000,000.00)	(975,000,000.00)	Payment of Principal Amount; per SARO No. BMB-F-15-0008111 and NCA-BMB-F-15-0008378 dated June
Total					3,900,000,000.00	** P 3,900,000,000.00	

LOANS AND ADVANCES PAYABLE - NATIONAL GOVERNMENT AGENCIES

Loan #		Project			Loan Closing Date Loan Status	
Loan #	152	Davao I	ADB	P	409,826.00	Dec. 31, 1981
	667	Alip			9,110,941.18	Loan availments closed
		Allah II			212,154,577.70	Loan availments closed
		Allah RIP			40,303,544.45	Loan availments closed
		MAL			8,617,461.22	Loan availments closed
		Satellite			41,280,120.10	Loan availments closed
		Talayan			94,819.00	Loan availments closed
	210	Agusan	ADB		16,005,849.00	Dec. 31, 1983
	667	SPIAL 779/7780	ADB		144,483,431.00	Loan availments closed
	341	Allah I	ADB		342,343,248.00	Dec. 31, 1989
		Allah RIP			6,063,647.26	Loan availments closed

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727	Allah RIP	ADB				50,752,162.34	Dec. 31, 1989
246	Laguna	ADB				18,706,392.00	Loan availments closed
362	Agusan II	ADB				252,002,233.49	Loan availments closed
305	Tago					147,361,357.00	March 30, 1988
417	BRBIDP					101,264,961.00	Dec. 31, 1984
	Bicol (Naga City)					400,296,892.54	
406	Bukidnon RIP	ADB/ SPIAL 779/780				256,892,032.96	Loan availments closed
285		ADB/SPIAL 779/780				277,237,948.69	June 30, 1989
	Davao II						
580	Davao III					54,267,957.14	Dec. 31, 1992
802	HADP					7,516,761.00	Dec. 31, 1993
407	MIS III					2,142,455.00	
466		ADB/SPIAL					
	Laguna B					209,842,516.61	Sept. 30, 1991
582 / 529	Palawan					72,447,134.00	Dec. 31, 1990
<u>Loan #</u>	<u>Project</u>						<u>Loan Closing Date</u>
	PIADP					24,549,650.21	<u>Loan Status</u>
668		ADB / SPIAL 779/780					
	MIS IV					14,166,264.08	Project study finished
225	Pulangui	PH				119,154,559.00	Loan availments closed
984	APIP	PH				10,810,285.30	Loan availments closed
1646	CIDARE					23,134,628.00	Loan availments closed

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2173	CIDP		IBRD / IFAD 108				298,011,874.00	Oct. 31, 1991
2948	IOSP		IBRD				72,438,465.97	Dec. 31, 1992
2173	Chico						347,724,100.00	June 30, 1986
1154	MRMP I						130,422,024.00	Project completed and loan availment
1567	MRMP II						450,200,438.00	Project completed and loan availment
1639	MRMP III						272,091,266.00	Project completed and loan availment
1414	NISIP I						199,393,793.00	Project completed and loan availment
1526	NISIP II						328,733,774.42	Project completed and loan availment
1367	JRMP						79,353,419.00	Project completed and loan availment
1809	PMSIP						341,725,121.47	June 30, 1991
Loan #	Project							Loan Closing Date Loan Status
1102	PRDP						23,017,084.00	Project completed and loan availment
790	PRIP						31,280,499.00	Project completed and loan availment
1772	Samar						11,769,469.00	Project completed and loan availment
	SIRDp						2,908,519.00	Project completed and loan availment
Loan #	Project							Loan Closing Date Loan Status
1080	TISIP		PH				50,329,663.32	Project completed and loan availment
1890	Watershed WMECP						421,455,035.26	Sept. 30, 1989
							12,754,625.00	Sept. 30, 1989
96	IOSP		PH				116,745,526.00	Sept. 7, 1992
63	Bohol		PH				8,856,952.00	March 31, 1996

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Loan #		Project						Loan Closing Date Loan Status
P14	CIADP		PH				49,577,515.00	Loan availments closed
45	Palsiguan		PH				91,403,725.50	Dec. 16, 1993
SPIAL 778/79	SPIAL						85,952,364.00	Loan availments closed
	Libmanan Cabusao						25,198,258.00	Loan availments closed
	Mindanao						10,293,933.00	Loan availments closed
	Rinconada						35,035,376.00	Loan availments closed
				Total		** P	6,360,086,475.21	
LOANS PAYABLE - FOREIGN								
Loan #		Project						Loan Closing Date Loan Status
580	Davao III		ADB				71,553,858.11	
667	FISP- ALIP		ADB				7,680,795.08	
	- Allah II						48,190,553.24	
	- Mai Allah						4,659,084.85	
	- Satellite						6,955,403.83	
6173	CIDP		IBRD				83,155,142.56	
108	CIDP		IFAD				49,059,221.08	
				Total		*** P	271,254,058.75	
				TOTAL LOANS AND ADVANCES PAYABLE		* p	10,531,340,533.96	

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Description	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
DUE TO BUREAU OF THE TREASURY							
Guaranteed Notes	October 15, 2003	Bureau of the Treasury				5,298,625,000.00	Guaranteed Notes due October 15, 2003
Guarantee Fee	Oct.15, 2003 to Oct 15, 2012	Bureau of the Treasury	1%		468,083,200.00	468,083,200.00	NIA Bond-ROP Guaranteed
Advances + Interest	CY 2002 to March 27, 2013	Bureau of the Treasury	0.827 %		48,921,862,104.04	48,921,862,104.04	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	April to June 2013	Bureau of the Treasury	0.7000 %		758,841,871.18	758,841,871.18	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	July to Sept 2013	Bureau of the Treasury	0.0755 %		818,025,909.60	818,025,909.60	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	October to December 2013	Bureau of the Treasury	1.0490%		1,070,352,467.76	1,070,352,467.76	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	January to March 2014	Bureau of the Treasury	0.2270%		1,044,915,923.05	1,044,915,923.05	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	April to June 2014	Bureau of the Treasury	1.540%		882,322,982.89	882,322,982.89	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Effect of Foreign Exchange Rates	December 2001 to Dec 2005	Bureau of the Treasury			(75,697,464.90)	(75,697,464.90)	Payment of National Power Corporation to the Bureau of the Treasury pertaining to Energy Delivery Fees pursuant to the Multi Purpose Project Agreement dated July 16, 2002 and Supplemental Agreement dated September 29, 2003
Advances + Interest	July to Sept 2014	Bureau of the Treasury	1.863%		942,973,337.61	942,973,337.61	Cash advances made by the Bureau to California Energy Casecnan Water and Company (CEWEC) for water delivery Taxes with corresponding interest for

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DUE TO BUREAU OF THE TREASURY							
Guaranteed Notes	October 15, 2003	Bureau of the Treasury				5,298,625,000.00	Guaranteed Notes due October 15, 2003
Guarantee Fee	Oct.15, 2003 to Oct 15, 2012	Bureau of the Treasury	1%		468,083,200.00	468,083,200.00	NIA Bond-ROP Guaranteed
Advances + Interest	CY 2002 to March 27, 2013	Bureau of the Treasury	0.827 %		48,921,862,104.04	48,921,862,104.04	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	April to June 2013	Bureau of the Treasury	0.7000 %		758,841,871.18	758,841,871.18	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	July to Sept 2013	Bureau of the Treasury	0.0755 %		818,025,909.60	818,025,909.60	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	October to December 2013	Bureau of the Treasury	1.0490%		1,070,352,467.76	1,070,352,467.76	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	January to March 2014	Bureau of the Treasury	0.2270%		1,044,915,923.05	1,044,915,923.05	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Advances + Interest	April to June 2014	Bureau of the Treasury	1.540%		882,322,982.89	882,322,982.89	California Energy Casecnan Water and - Water Delivery Fees and Taxes
Effect of Foreign Exchange Rates	December 2001 to Dec 2005	Bureau of the Treasury			(75,697,464.90)	(75,697,464.90)	Payment of National Power Corporation to the Bureau of the Treasury pertaining to Energy Delivery Fees pursuant to the Multi Purpose Project Agreement dated July 16, 2002 and Supplemental Agreement dated September 29, 2003
Advances + Interest	July to Sept 2014	Bureau of the Treasury	1.863%		942,973,337.61	942,973,337.61	Cash advances made by the Bureau of the Treasury to California Water and Power Company (CEWEC) for water delivery Fees and Taxes with corresponding interest for

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Description	Date of Execution	Name of Creditor	Interest Rate	Date of Maturity	Current Portion	OUTSTANDING BALANCE	REMARKS
							quarter of 2014.
Advances + Interest	Oct to Dec 2014	Bureau of the Treasury	1.809%		723,171,947.82	723,171,947.82	Cash advances made by the Bureau Tr California Energy Casecnan Water and Company (CEWEC) for water deliverie Taxes with corresponding interest for quarter of 2014.
Others		Bureau of the Treasury		-		504,246,599.85	
Payments		Bureau of Treasury				(50,000,000.00)	Remittance to the Bureau of the Treasuryfor the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd Jan. 30, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasuryfor the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd February 26, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasuryfor the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd March 27, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasuryfor the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd April 20, 2015

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Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasuryfor the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd May 8, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance to the Bureau of the Treasuryfor the share of NIA in water delivery fees paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd June 9, 2015
Payments		Bureau of Treasury				(5,000,000.00)	Remittance to the Bureau of the Treasury for the share of NIA in Real Property Tax paid by the Bureau of Treasury to CE-Casecnan Water and Energy Company (CECWEC) dtd June 9, 2015
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury in water delivery fees under the CE Casecnan BOT project for the period May 25, 2015 to June 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project
Payments		Bureau of Treasury				(5,000,000.00)	Remittance of share of NIA to the Bureauof the Treasury in the TAX Reimbursements of CE Casecnan Water & Energy Co. Inc. for the 1st Quarter of 2015 pursuant to Article 2

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Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period June 25, 2015 to July 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period June 25, 2015 to July 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period August 25, 2015 to September 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan Project
Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecnan BOT project for the period September 25, 2015 to October 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecnan

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Payments		Bureau of Treasury				(10,000,000.00)	Remittance of share of NIA to the Bureau of the Treasury for water delivery fees under the CE Casecanan BOT project for the period October 25, 2015 to November 25, 2015 pursuant to Fifth Schedule of the Amended and Restated Casecanan Project Agreement dated June 26, 1995 and Article 2 of the Sept. 29, 2003 Supplemental Agreement.
TOTAL						<u>61,187,723,878.90</u>	
TOTAL LOANS AND DUE TO BUREAU OF TREASURY						<u><u>71,719,064,412.86</u></u>	

* For Reconciliation and verification with the records of the Bureau of the Treasury considering that the loans for Foreign Assisted Projects implemented by the National Irrigation Administration were availed by the National Government and which are being paid by the Bureau of the Treasury. NIA had already requested the Bureau of the Treasury to provide the necessary documents / proofs of payments needed for reconciliation / adjustments.

** Loans and advances payable to NGA represent payments made by the BTR to lending banks in favor of NIA.

*** Foreign loans payable represents the proceed of foreign loan availment usually evidenced by the lending institution's payment advice and BSP credit advice ticket.

CERTIFIED CORRECT:


EDITHA D. MORALES
Acting Manager, Financial Management Dept.

NOTED BY:


ESTRELLA E. ICASIANO
Deputy Administrator for Administrative & Finance Sector